Office Use Only

Share Balance $____________________

Loan Balance $____________________

Add-on $____________________

CDI $____________________

New Balance $____________________

Account No. ____________________

Note No. ____________________

Soc. Sec. No. ____________________

____

CREDIT UNION

APPLICATION FOR CREDIT UNION LOAN

DATE __________ 19________

NAME (print) ______________________________ HOME PHONE: ____________________

ADDRESS ____
STREET CITY STATE ZIP

I hereby apply for a loan of $ __________________, in addition to my present loan balance, for a period of __________ weeks months to be repaid in

☐ weekly ☐ bi-weekly ☐ monthly ☐ semi-monthly installments of ______________________________ dollars each;

☐ including interest ☐ plus interest

I desire this loan for the following purpose (explain fully): ______________________________

Collateral Offered: ☐ Shares ☐ Automobile ☐ Other Owners' Names ____________________

Amount of Shares Pledged; Description of Auto; Other: ______________________________

Comaker(s) ______________________________

Marital Status: (complete only if loan is for secured credit) ☐ Unmarried ☐ Married ☐ Separated

Are you a comaker on any other loans? If yes, for whom? ______________________________

Are you liable for alimony, child support or separate maintenance payments?

If so, amount per month $ ____________________

Have you ever been through bankruptcy?

Omit if more than 10 years _______ ___________ year ________

Have you any Judgments, Garnishments or Legal Proceedings against you?______

If yes, explain fully ____

____

Date of Birth ____________________ No. of Dependents ______________

Employer ____

Address ____

Position ________________________ Date Employed ________________

Monthly Income (after taxes) $____________________________________

Other personal income (do NOT include alimony, child support or separate maintenance payments) $____________________________________

You need NOT disclose the following sources of income; but if you want the credit union to consider such income in connection with this loan application, please complete the following:

Alimony $_______________________ Child Support $ ________________

Separate Maintenance $ ____________ Person Liable __________________

Complete the following **only** if you have chosen to disclose alimony, child support or separate maintenance income:

Spouse or former spouse's name ____________________________________

Address ____

Employer ____

Address ____

Date Employed _________________ Position ____________________

Weekly/Monthly Salary $ ____________________________________

How long have alimony, child support or separate maintenance payments been received? ____

Are all payments up-to-date? ☐ Yes ☐ No

Length of time at present address____________________________

List all addresses for past 5 years:

____

____

____

Auto Owned: Make ____________________ Year ____________

2nd auto Owned: Make _________________ Year ____________

Drivers License No. ______________________________________

Reasonable Market Value of Real Estate Owned: $______________

Location ____

Previous Employer ______________________________________

Length of Service ______________________________________

Parents or nearest relative (Not spouse):

Name______________________ Relationship ________________

Address ________________________ Phone ________________

Personal Reference: Name ________________________________

Address ________________________ Phone ________________

Business Reference: Name ________________________________

Address ________________________ Phone ________________

Bank Reference: ☐ Checking ☐ Savings

Name of Bank ______________________ City ________________

Are you relying on income from another person to repay this loan?

☐ No ☐ Yes

If yes, Name ____

NOTE: This party should complete and sign the co-maker statement.

(CONTINUED ON NEXT PAGE)

Everything that I have stated in this application is correct to the best of my knowledge. I understand that you will retain this application whether or not it is approved. You are authorized to check my credit and employment history and to answer questions about your credit experience with me.

Signature ____ Date ________________________

I am indebted to the following creditors (list all debts such as rent, mortgage payments, automobile, doctor bills, repairs, furniture, installment loans, etc.
Attach additional sheet if necessary. If NONE, please state "NONE". Indicate with an "X" those obligations you will pay with the proceeds of this loan.

To Whom Owed Name & Address	Purpose	Date of Loan	Original Amount	Present Balance	Monthly Payment
	Rent or House Payment			$	$
	Automobile Loan				
			Totals	$	$

CO-MAKER'S STATEMENT

To the ______________________________ Credit Union: Date: ______________________________

Having read the foregoing application for a personal loan and being willing to become a co-maker with ______________________________
______________________________ for the desired loan I will sign the note which will evidence the loan if granted.

I fully understand the responsibility which is assumed by signing the note.

Present address ______________________________ How long __________ Tel. No. ____________________

Former address ______________________________ No. of dependents ____________________

Employer's name ______________________________ Address ______________________________ Tel. No. ____________

Type of business ______________________________ No. of years with employer __________

Position occupied ______________________________ Name and title of superior ______________________________

Income: Salary, wages, or commissions per month $______________________________

Other personal income (do NOT include alimony, child support or separate maintenance payments) $ ______________________________

You need NOT disclose the following sources of income; but if you want the credit union to consider such income in connection with this loan application,
please complete the following: Alimony $ __________ Child Support $ __________ Separate Maintenance $__________ Person Liable __________

Personal Reference ____________________ Address ______________________________

Personal Bank Account: Commercial ______________ Amount $____________ Savings ______________ Amount $__________

Name of Bank ______________________________ Address ______________________________

Real Estate - Location and description: Title in name of ______________________________

Purchase Price ______________ Balance of Mortgage ____________________ Monthly Payment ____________________

How long have you known applicant ____________________ Are you the spouse of the applicant? ☐ Yes ☐ No

Are you a co-maker on other loans? __________ Yes or No Amount $______________________________

Total outstanding debts (except mortgage) $______________ Monthly payments on debts $______________________________

Date of Birth ______________________________

I certify the above information is true and correct. ______________________________ ______________________________
Signature of Co-Maker Social Security No.

Information below, including appropriate signature(s), is to be filled in by either the credit committee, credit manager or loan officer, depending upon who acts upon this application.

On ____________________, 19____. (I) (We) approved a loan in the amount and on the conditions requested by the above applicant,
except as follows (list any changes in amount, terms, or conditions): ______________________________

Approved by CREDIT COMMITTEE:

______________ ______________ ______________
______________ ______________ ______________
______________ ______________ ______________

If application is rejected - reason for rejection

Approved by
LOAN OFFICER
or
CREDIT MANAGER

____